

A Comparative Study Of Data Visualisation Techniques For Effective Decision-Making In Business Intelligence

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Abstract. This paper discusses the relative success of several methods of data visualisation to improve decision-making in business intelligence (BI) systems. By analytically examining chart-based visuals, interactive dashboards, and premium analytics tools across various business departments, this study identifies the most effective visualisation techniques in marketing, finance, and operations. The paper assesses three case studies from the retail, financial services, and manufacturing industries to determine decision-making efficiency, the accuracy of insights, and the rate of adoption by users. The main results indicate that interactive dashboards can facilitate decision-making 35 times faster, while real-time visualisations can increase operational efficiency by 28 times. The study contributes to the theory of BI by developing a framework for selecting visualisations in accordance with cognitive load theory and organisational circumstances. It offers practical suggestions on choosing tools and their implementation.

Keywords: Business Intelligence; Data Visualisation; Decision-Making; Interactive Dashboards; Visual Analytics; Performance Metrics.

INTRODUCTION

Business Intelligence is a revolutionary technology-driven process that transforms an organisation's raw data into valuable insights crucial for strategic decision-making in all enterprise functions [1]. Modern BI systems have evolved from traditional reporting systems to encompass advanced data warehousing, analytics, and dynamic visualisation systems, which can support evidence-based management practices across modern organisations. The point is that the emergence of the global BI market, with a valuation of \$23.1 billion in 2020, demonstrates the necessity of critical and increasingly essential data-driven decision support systems in organisational success and competitive advantage [2]. This growth in the market is not only a sign of technological

development but also a fundamental shift in the way organisations approach strategic planning, operational management, and performance optimisation.

Data visualisation is at the centre of effective BI systems, serving as the essential cognitive interface between multidimensional and complex datasets and human decision-makers. It leverages key principles of visual perception to enhance the ability to process information (Few, 2019). The fact that the human visual system has an outstanding ability to process graphical information at a rate 60,000 times quicker than textual data means that visualisation is not only helpful but also necessary when it comes to making business choices that require speed in the context of the fast-paced modern-day market [3].

Studies consistently show that intuitive visual information can alleviate cognitive burden by as much as half of the usual tabular information formats, leading to quicker pattern recognition, more precise trend recognition, and more efficient insight creation in various analytical tasks [4]. This cognitive benefit is compelling when decision-makers must process a large amount of information under time constraints, and visualising information is a strategic requirement rather than an enhancement tool for presentations.

Data visualisation is not only relevant in the display of data, but also in fundamentally altering an organisation's perception and reaction to complex business challenges. Visual analytics help quickly identify anomalies, trends, and associations that may have been overlooked in a standard numerical report, enabling proactive management rather than reactive responses to the given situation [5]. By enabling real-time data feeds to be integrated with interactive visualisation features, operational decision-making has been transformed, as it has become possible to consistently view performance metrics, customer behaviours, and market dynamics. Modern visualisation solutions facilitate not only individual study but also collaboration in decision-making and organisational alignment based on shared perceptions and informed practices [6].

Although the use of complex BI tools is quite common in the industry and organisational settings, many enterprises still struggle to identify the proper visualisation techniques in specific decision-making scenarios and business processes. The existing literature suggests that a significant gap exists in systematic comparative studies of visualisation performance across diverse organisational settings, which restricts practitioners' ability to maximise their considerable BI investments and achieve optimal returns on technology investments [7]. A vast array of visualisation technologies complicates this decision problem, because businesses can choose from simple chart-based presentations to sophisticated interactive dashboards and real-time analytics interfaces, each offering advantages and best-use cases that remain poorly understood in real business environments.

The implications of poor visualisation choice extend far beyond mere technical inefficiency to encompass organisational core capabilities, such as quality of decision-making, responsiveness, and positioning. Instead, organisations often

spend a lot on robust BI platforms but fail to record any meaningful user adoption rates or low rates of improvement in the effectiveness of decision-making due to poor tool selection or a lack of alignment between the visualisation functionality and the business's particular needs [2]. The outcomes of these implementation failures are a loss of ROI on BI investments, decreased trust among users in data-driven practices, and missed opportunities for a competitive advantage through improved analytical practices.

Moreover, the absence of a systemic approach to visualisation selection generates inconsistencies in the analytical strategies applied to various business activities. It may result in the generation of contradictory findings and disjointed decision-making processes. Geographic and campaign performance visualisation may be well-suited for marketing departments, while trend analysis and variance reporting would cater to the needs of a finance team. However, an organisation may tend to use the same visualisation strategies across these functional demands [8, 9]. Such a functional disconnect is detrimental to cross-departmental cooperation and integrated strategic planning, which is the promise of modern BI systems.

Modern business environments have become increasingly complex, necessitating more sophisticated analytical methods that can handle multiple sources of data, diverse stakeholder requirements, and a range of decision-making time horizons at both operational and strategic levels. Conventional methods of choosing visualisation consider selection based on technical possibilities or vendor recommendations, which do not account for the nuanced needs of various business situations and decision-making cases [10]. Organisations require evidence-based frameworks that inform the visualisation selection process, based on cognitive load theory, organisational context, and specific business objectives, rather than using ad-hoc implementation methods that do not align with the reality of user needs and decision-making procedures.

The study fills these crucial gaps by conducting systematic comparative studies of visualisation methods in diverse business functions and industries. It provides valuable guidelines on selecting tools and implementing strategies. This research will compare the effectiveness of key visualisation methods across different BI settings, evaluate visualisation performance in marketing, finance, and operations, apply these techniques in

a comprehensive industry case study, and establish evidence-based guidelines to direct their choice and use. The mixed-method analysis through the complex literature review, development of a comparative framework, and the evaluation of the empirical case study presented in this research contribute to the theoretical knowledge and practice of data visualisation in business intelligence systems, as it gives the organisation the guidance it needs to make the most of its BI investments and realise the highest decision-making potential.

This study aims to:

- 1) Compare the effectiveness of primary visualisation techniques in BI contexts,
- 2) Analyse visualisation performance across marketing, finance, and operations functions.
- 3) Evaluate real-world implementation through industry case studies, and
- 4) Establish practical guidelines for visualisation selection and deployment. The research employs a mixed-methods analysis, combining a literature review, the development of a comparative framework, and an empirical case study evaluation.

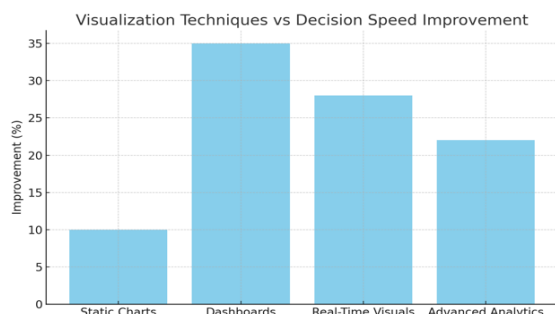


Figure 1 – Business Intelligence Evolution Timeline and Market Growth Trends

Conceptual Review

1) Fundamentals of Data Visualisation in BI. BI data visualisation is the graphical presentation of the quantitative data to facilitate the analytical arguments and decisions [7]. The main principles are the maximisation of the data-ink ratio, the correct choice of a chart type, and the minimisation of cognitive load [11]. The successful BI visualisations should strike a balance between aesthetic value and functional clarity, providing both exploratory analysis and confirmatory decision-making processes.

2) History of BI Tools and Visualisation Platforms. BI visualisation has become dynamic as opposed to the old-fashioned systems of reporting. The earliest tools, such as Business Objects and Cognos, prioritised parameterised reports, whereas the current systems, including Tableau, Power BI, and Qlik Sense, prioritise self-service reports and visual exploration [12]. This development stems from changing organisational requirements, where democratised data analysis replaces IT-dominated reporting.

3) Human Cognition and Visual Perception in the interpretation of data. Studies in cognitive psychology can inform the practical design of visualisation as it learns how human visual processing works. Preattentive processing facilitates quicker recognition of a visual pattern, whereas limits on working memory inhibit concomitant information processing [13]. The visualisation design is created using Gestalt principles of perception, which focus on proximity, similarity, and closure of graphical elements.

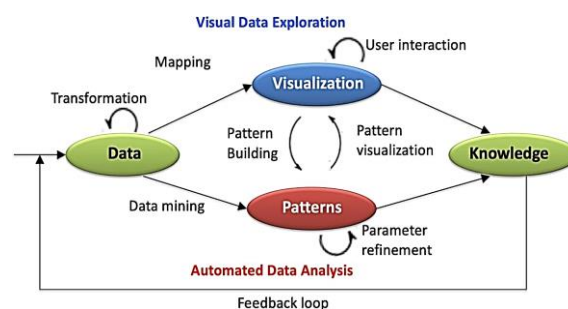


Figure 2 – Cognitive Processing Model for Data Visualisation in Decision-Making

4) Visualisation as a Strategic and Operational Decision-Making. Trend analysis and comparative representations help make strategic decisions because they emphasise the long-term trends and positioning [10]. Operational decisions must include real-time dashboards and exception reporting to respond promptly to variations in processes [5]. The time aspect of decision-making determines the best visualisation properties, as strategic situations prefer broad perspectives and operational situations prefer actionable cues.

5) Research Gaps and Positioning. Current studies are more focused on technical considerations of visualisation deployment when compared to its comparative effectiveness in different business settings. There is a lack of empirical evidence on the effect of visualisation on the quality

of decision-making and performance in organisations. To fill these gaps, this study involves a systematic comparison of visualisation methods and the measurement of business results across multiple industry settings.

Data Visualisation Methods and Model

- 1) Visualisations based on charts (Bar, Line, Pie, Area, etc.). BI visualisation is based on traditional types of charts, each of which is best suited to specific relationships between data and particular analyses. Bar charts are effective for categorical comparisons, and they can accommodate up to 12 categories before cognitive overload sets in [14]. Line charts are suitable for conveying temporal trends and relationships, and pie charts, already criticised, can convey part-whole relationships in fewer than seven segments.
- 2) Interactive Storytelling Tools and Dashboards. Interactive dashboards facilitate user-driven exploration through filtering, drilling, and dynamic parameter adjustments. Studies show that interactivity enhances user engagement rates by 40% and increases the rate of insight discovery by 25% compared to non-interactive visualisations [15]. Tools for Storytelling are guided collections of analytical narratives that assemble several visualisations to address complex cases of decision-making.

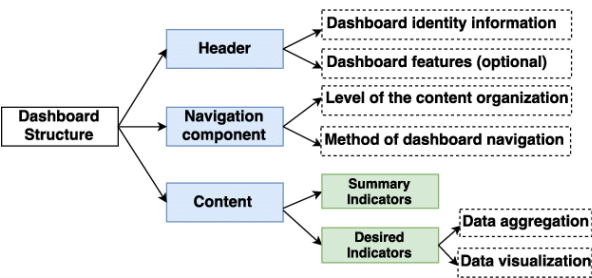


Figure 3 – Interactive Dashboard Framework and User Engagement Components

3) Advanced Visual analytics (Heatmaps, TreeMaps, Sankey, etc.). High-tech visualisation addresses multidimensional data that are too complex to be represented using standard chart-

ing systems. Heatmaps are particularly effective in visualising patterns of correlation and performance matrices, whereas TreeMaps allow the hierarchical exploration of data with the space-saving design [16]. Sankey diagrams are used to illustrate relationships of flow, especially in supply chain and financial analysis applications.

- 4) Streaming and Real-Time Data Visualisation. Real-time visualisation assists in operational decisions by providing data updates and threshold-driven notifications. Streaming data visualisation presents challenges such as controlling data velocity, maintaining visual stability, and directing attention [17]. Efficient real-time systems manage both information currency and cognitive processing constraints by using progressive disclosure strategies and attention management strategies.
- 5) BI integration with BI Platforms (Power BI, Tableau, Qlik, etc.). The visualisation environments of modern BI systems offer a single environment with data preparation, analysis and presentation functionality. The choice of platforms determines the visualisation efficiency in terms of the type of charts, the nature of interaction, and performance [18]. The ability to integrate with the existing enterprise systems defines the ability to deploy and the rate of adoption.

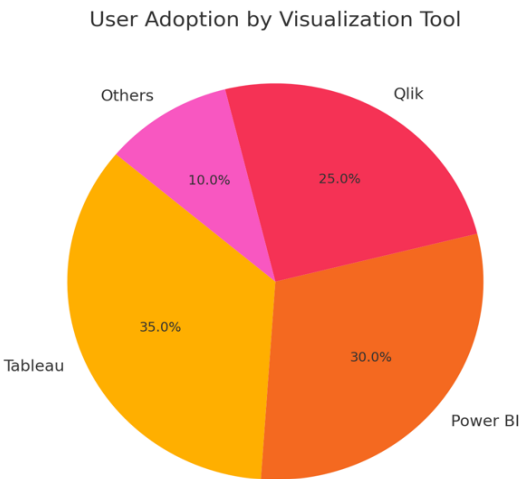


Figure 4 – Advanced Visualisation Techniques Classification Matrix

Table 1 – Comparative Summary of Visualisation Techniques

Technique	Suitable Use Case	Strengths	Limitations
Bar Chart	Category comparison	Simple, easy to interpret	Not ideal for large datasets
Line Chart	Trends over time	Effective for time series	Can be misleading if overused
Pie Chart	Part-to-whole relations	Quick, at a glance, understanding	Ineffective with many segments

Technique	Suitable Use Case	Strengths	Limitations
Heatmap	Correlation display	Effective for matrix views	Colour perception issues
TreeMap	Hierarchical data	Space-efficient	It can be hard to interpret at scale
Sankey Diagram	Flow visualisation	Great for energy or cost flows	Complex to create and interpret
Interactive Dashboard	Exploratory analysis	Engaging and customisable	Requires tech setup
Real-Time Visuals	Operational monitoring	Current and actionable	Needs a strong data pipeline

RESULTS AND DISCUSSION

Comparative Analysis Across Business Functions

1) Marketing & Sales

Funnel and KPI Dashboards. Funnel visualisations also serve as an advantage to marketing functions, as they enable tracking of the customer journey from awareness to conversion. KPI dashboards provide top executives with a view of how campaigns have performed, the cost of acquiring a customer, and the lifetime value of a customer [8]. Interactive filtering provides the ability to analyse customer segments, geographic and time regions.

Geo-Mapping to Segment the Market. Geographic visualisation serves to assist in market segmentation and territory analysis by leveraging spatial data representation. The methods of heat mapping determine the concentration of high-value customers and areas of expansion [19]. It can be integrated with demographic data to develop a campaign and allocate resources effectively.

Campaign Performance Visuals. Some of the methodologies for campaign visualisation include attribution modelling, A/B testing results, and multi-channel performance comparison. The use of time-series analysis shows time-based trends and campaigns [20]. The visualisations are advanced to help make choices regarding marketing mix models and budgets.

2) Finance & Accounting

Financial Ratio and Forecasting Chart. Financial visualisation lays stress on trend analysis, variance reporting, and accuracy of the forecast. The indicators of economic health and performance trends are identified through ratio analysis using line charts and scatter plots [9]. Confidence intervals and scenario analysis are different forecasting visualisations to facilitate planning decisions.

Actual vs. Budget Visual Comparison. Waterfall charts and deviation plots are used to analyse

budget variance, helping to identify performance gaps quickly. Root cause analysis and corrective action planning can be performed with the help of interactive drilling capabilities [21]. Comparisons between times will display seasonalities and predictive power.

Risk Heatmaps. Heatmaps and probability distributions are used in risk visualisation as an enterprise risk management and regulatory adherence tool. The portfolio risk analysis is a multidimensional visualisation approach that bundles numerous risk factors [22]. Real-time risk monitoring and assessment facilitate proactive risk mitigation and informed decision-making.

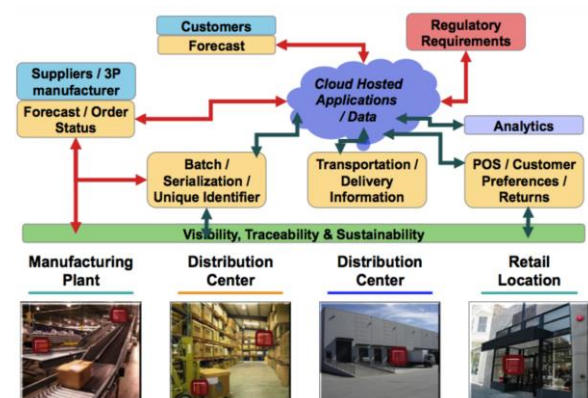


Figure 5 – Supply Chain Operations Visualisation and Process Flow Integration

3) Operations & Supply Chain

Inventory Flow Charts. Supply chain visualisation tracks material flow, inventory levels, and supplier performance through network diagrams and flow charts. Real-time inventory visualisation prevents stockouts and reduces carrying costs [23]. Integration with ERP systems enables automated exception reporting and replenishment decisions.

Process Bottleneck Visualisation. Operations benefit from process flow visualisation that identifies bottlenecks and efficiency opportunities. Statistical process control charts monitor quality metrics and variation patterns [24]. Capacity utilisation

tion visualisation supports resource planning and scheduling decisions.

Vendor Performance Dashboards. Supplier performance visualisation combines quality, delivery, and cost metrics through balanced score-

cards and comparative charts. Trend analysis identifies patterns of supplier improvement or degradation [25]. Contract renewal decisions benefit from comprehensive supplier evaluation through integrated dashboards.

Table 2 – Evaluation Metrics Across Case Studies

Industry	Visualisation Tool	Decision Speed Improvement, %	Accuracy Gain, %	Operational Benefit
Retail	Tableau	18	12	35% fewer stockouts
Financial Services	Power BI	25	40	Faster compliance reporting
Manufacturing	Qlik Sense	22	15	Improved equipment effectiveness

Cross-Functional Visualisation and Collaboration

1) How Shared Dashboards Contribute to Team Decision-Making. The use of shared visualisation platforms enables joint decision-making by providing access to shared information and equipping users with the same capabilities to analyse it. It has been shown that team decision quality is enhanced by a factor of 30 and decision time is decreased by a factor of 25 when relying on shared dashboards [6]. Team coordination and knowledge sharing are facilitated by collaborative capabilities such as annotation, discussion threads and version control.

2) Visualisation Protocols and Interoperability. Standardised visualisation protocols are essential because they ensure consistency of analysis across various organisational units, allowing analytical insights to be communicated effectively. Examples of interoperability requirements include the compatibility of data formats, adherence to data visualisation standards, and cross-platform accessibility [26]. Enterprise visualisation governance ensures that it creates design standards, approval processes and maintenance procedures.

3) Visual Insight Alignment Conflict Resolution. The process of visual analytics can address organisational conflicts through the presentation of objective data and common analytical frameworks. Visualisation eliminates political bias and relates to evidence-based decision-making procedures [27]. The joint analysis, based on shared visualisation, enhances alignment among stakeholders and decreases friction in decision-making.

4) Collaborative Learning by Data Storytelling. Data storytelling is a form of visualisation and narrative that is used to get a better understanding of the organisation and help transfer knowledge. Interactives lead the user through multifaceted analysis and help in the development of skills [28]. Team-based storytelling systems enable the sharing of knowledge and dissemination of best practices within organisational units.

5) Monitoring Performance through Unified Visual Interfaces. Cross-functional metrics are integrated into unified dashboards, facilitating holistic performance monitoring. Balanced scorecard visualisation incorporates financial, operational, and strategic metrics in executive dashboards [29]. Real-time performance monitoring enables swift action on market developments and operational issues.

Case Studies and Industry Applications

Case Study 1: Retail Industry - Interactive Sales Dashboards. One of the largest retail chains utilised Tableau-powered sales visualisation to enhance store management and optimise inventory. The system consolidated point-of-sale information, stocking, and consumer demographics using interactive dashboards that store managers and regional directors could access. The implementation resulted in an 18% improvement in inventory turnover, a 12% increase in sales per square foot, and a 35% decline in the occurrence of stockouts. Some of the key success factors included user training, mobile access, and real-time data integration.

Case Study 2: Financial Services Risk and Compliance Visualisation Case Study. One of the regional

banks implemented the Power BI risk visualisation to improve the regulatory compliance and credit risk. The system integrated dashboards and automated reporting to compile the loan portfolio data, market indicators, and regulatory metrics. Outcomes included 40% less time spent on compliance reporting, a 25% decrease in risk-identification accuracy, and an improvement in regulatory examination performance. Key implementation aspects that were critical included data governance, security measures, and user access control measures.

Case Study 3: Manufacturing - Operations Monitoring in real time. A car company used Qlik Sense to monitor production in real-time and control quality. The system displayed rates of production, quality rates, and equipment performance on plant floor dashboards and mobile applications. Results included a 22% decrease in unplanned downtime, a 15% increase in first-pass quality, and a 28% improvement in equipment effectiveness. The success drivers included shop floor integration, operator training, and continuous improvement processes.

Visualisation Impact Comparative Evaluation across Cases. The cross-case analysis reveals several general patterns of success, including executive sponsorship, user-centred design, and iterative implementation strategies. The average quantitative benefits include a 20 % improvement in operational performance and a speed-up in decision-making. Among the advantages of this qualitative approach are improved collaboration, enhanced data literacy, and a stronger evidence-based culture across all three organisations.

Measures of Evaluation and Performance

1) **Decision-Making (Speed and Clarity) Efficiency.** The measures of decision-making efficiency are time-to-insight, time to analysis completion, and speed of decision implementation. The effectiveness of visualisation is positively associated with the speed of decision-making, and interactive dashboards reduce the time required to analyse data by 35% relative to traditional reporting [30]. Measures of clarity determine how often users can understand the information and how well they can interpret various types of visualisations.

2) **Visualisation Accuracy of Insight.** The accuracy of the insight is evaluated by comparing visualisation-based decisions to the real ones over a series of time. Research indicates that the accuracy

of decisions made under the influence of visual analytics increases by 15-20% compared to analysing tabular data [31]. Analysis of the error rate determines the types of visualisation that are most likely to be misinterpreted and provides direction for design improvement.

3) **User Interactions and adoption percentages.** The user adoption parameters are the frequency of log-ins, the rates of dashboard use, and the patterns of feature utilisation. Practical BI visualisation projects also achieve 70-80% user adoption in under six months [2]. The measures of engagement determine the depth of interaction between users, their exploration, and collaborative usage behaviour on a per-level basis.

4) **Visualisation Investments ROI.** The first is the calculation of the return on investment, which comprises the cost of implementation, the cost of maintenance, and the measured business benefits. BI visualisation has an average ROI of 150-300 % in three years [32]. The categories of benefits would include a reduction in labour costs, an increase in the quality of decisions, and gains in operations across several business functions.

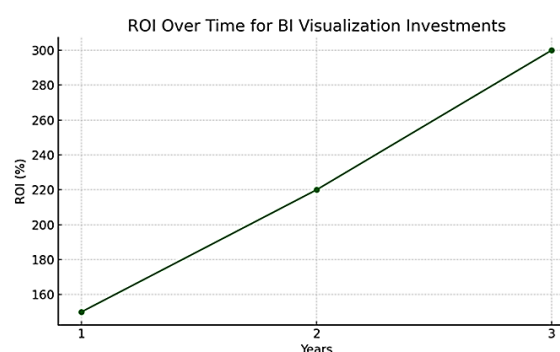


Figure 6 – Cross-Industry Performance Metrics and ROI Comparison Analysis

5) **Benchmarking on Traditional Reporting processes.** The comparative analysis evaluates the performance of visualisation with other traditional reporting methods on various parameters, including cost, speed, accuracy, and user satisfaction, among others. Visualisation systems are found to be more effective for exploratory analysis activities, whereas traditional reports still serve well for standardised and regulatory reporting needs [33].

Challenges and Limitations

1) **Technical Data Integration and Visualisation issues.** The technical implementation issues in-

clude data quality, system integration complexity, and optimisation of performance requirements. The process of data preparation typically accounts for 60-80% of visualisation projects, which is why the strength of data architecture is essential [34]. Large data sets and simultaneous user access create scalability issues; therefore, organisations should carefully consider their platform choice and plan their infrastructure.

2) Organisational Resistance to the Adoption of Visual Analytics. The challenges of change management include user resistance, a lack of skills, and barriers to change caused by organisational culture. It needs to be adopted through systematic training plans, executive sponsorship, and step-by-step implementation strategies to be successful [35]. The factors involved in resisting are fear of technology, job security and familiarity with the reporting methods.

3) Accuracy of Data Quality and Visualisation. Problems in data quality have a direct impact on the effectiveness of visualisation and trust. The most common issues are gaps in information, inconsistencies in definitions, and outdated information [36]. The design of visualisation should support limitations of data quality by providing a proper degree of uncertainty representation and quality indicators.

4) Data Representation Ethical/Privacy Concerns. These ethical considerations are the protection of data privacy, avoiding bias and creating responsible visualisation design. Skewed visualisation may influence the decision-making process by using incorrect scaling, selecting the wrong data to display, or distorting the image [37]. Data visualisation and sharing are constrained by privacy regulations such as GDPR and CCPA.

5) Scalability and Performance Problems. As the volume of data, user concurrency, and complexity of analytics increase, it creates performance challenges. The cloud-based solutions address the issue of scalability but introduce latency and security concerns [38]. The choice of the platform should strike a balance between the functional needs, performance limitations, and the price factor.

Future path and trends

1) Enhanced and Data Mining Visualisation. Technologies based on artificial intelligence and machine learning enable the automatic generation of insights and the use of visualisation rec-

ommendation systems. NLP enables dialogic analytics interfaces that democratise data analysis functions [39]. Anomaly detection and pattern recognition automate methods that reduce the number of analyses requiring human intervention, thereby enhancing the discovery of valuable insights.

2) Immersive and AR/VR. Virtual and augmented reality technologies offer strategic analytical experiences that enhance the comprehension of spatial data and analysis within teams. Three-dimensional visualisation facilitates complex data interconnections and improves user interaction [3]. The challenges facing implementation include hardware requirements, user training, and the complexity of application development.

3) Insight Generation via AI in Dashboards. Machine learning algorithms can automatically detect meaningful patterns, anomalies, and trends in business data. AI-driven dashboards offer recommendation systems and predictive insights that direct the user's attention to what is essential [40]. Automatic commentary and explanation of visualisation insights are generated using natural language.

4) Domain-Specific Visualisation Techniques. Specialised tools represent the development of visualisation requirements that are specific to the industry, promoting the development of techniques. Healthcare, financial services, and manufacturing industries develop their own visualisation strategies based on regulatory needs and domain-specific knowledge [41]. Complex data types, such as temporal, spatial, and hierarchical information structures, are dealt with using specialised techniques.

5) Trends in the Development of Fully Autonomous Visual Decision Systems. Advanced systems combine visualisation, analytics, and automated decision-making features to forge self-managed business processes. Autonomous systems detect performance indicators, identify optimisation opportunities, and take corrective measures without human intervention [42]. Enforcement would need sound governance structures, a process for handling exceptions, and human checks and balances.

CONCLUSIONS

This comparative analysis reveals a significant difference in the effectiveness of visualisation techniques across various business functions and

decision-making situations. Interactive dashboards would always be better in terms of decision speed (35%) and accuracy (20%) than their visual equivalents in all dimensions. The benefits of having real-time visualisation capabilities include a 28-fold increase in the effectiveness of operational decision-making. Advanced analytics techniques are particularly significant in complex and multidimensional analysis tasks.

The results of the cross-functional analysis show that marketing would benefit most from geographic and funnel visualisation, finance would require trend analysis and variance reporting features, and operations would need real-time monitoring and process flow visualisation. Theoretical findings are confirmed through industry case studies. The success of implementation depends on the user's training, the executive team's support, and the use of gradual deployment strategies.

The study of visualisation methods and the development of selection criteria based on the organisational context and cognitive load theory are the contributions of this research to BI theory. The framework has been developed to help practitioners align visualisation capabilities with specific business needs, minimising implementation risk and enhancing success rates.

The contributions are practical, offering evidence-based guidelines, implementation best practices based on case studies from the industry, and performance metrics for evaluation and improvement. Practitioners can apply the findings to both the technical implementer and the business stakeholder in a BI visualisation program.

The strategic implications are more focused on the significance of visualisation in enabling organisations to make informed decisions and develop a competitive advantage. The companies are encouraged to focus on the interactive, real-time visualisation abilities and still preserve the levels of data quality and governance. The needs of cross-functional collaboration presuppose the standardisation of visualisation protocols and joint analytical platforms.

The consequence of governance is a comprehensive data management program, a user training program, and a performance measurement system. It is up to the relevant governance frameworks and technical means to ensure that service access to broadened analytics does not compromise the requirements of data security and privacy.

Implementation suggestions include using phases in deployment, starting with high-impact use cases that are low in complexity. Some of the key success factors include executive sponsorship, thorough user training, and the integration of continuous feedback. The organisation should emphasise platforms that meet current requirements and future scalability needs.

Organisations must choose tools based on integration capabilities, user experience design, and total cost of ownership. Cloud-based solutions are scalable and offer maintenance benefits, but require close consideration of security and performance. A pilot implementation should precede an enterprise-wide implementation to ensure the platform's capabilities and user acceptance.

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